A 002324 A

A

A

A

A

A

A

1 A

2 35 35

3

250,000,000

30%

4

20 80% 20 A

= 20 A / 20

A

5 22

“ 79.7883% ” “ 12GWh

6GWh ” “ 2GWh

” “ ”

1	79.7883%	114,097.30	112,097.30
2	12GWh 6GWh	133,440.89	60,000.00
3	2GWh	50,000.00	20,000.00
4		27,902.70	27,902.70
		325,440.89	220,000.00

6 “ 79.7883% ”

1

2

3

4

5

7 “ 79.7883%
”“ 12GWh 6GWh ” “ 2GWh
”

79.7883%

8 “ 12GWh 6GWh ”
“ 2GWh ”

26

8

9

[2012]37 3 ——
[2022]3 “
”

10

11

2014 17

2013 110

2015 31

“

”

12 A

13 “ 79.7883% ”

A

.....2

.....3

.....7

.....9

A 12

.....12

.....13

A 21

.....23

.....24

.....24

.24

.....26

.....26

.....26

.....54

.....59

.....59

.....60

.....61

.....61

.....61

.....62

.....62
.....65
.....69
.....71
.....71
.....72
.....72
.....74
.....74
2021-2023 75
.....78

.....78

.....78

		A
		79.7883%
		A
		79.7883%
		79.7883% 8
		2022 3 9

Exicom		Exicom Tele-Systems Singapore Pte Ltd.

Techtronic Industries Company Limited
HK.0669 TTI

TTI

A

	SHANGHAI PRET COMPOSITES CO., LTD.
	002324
	2009 12 18
	101,406.2317
	1999 10 28
	2007 7 23
	“ ”
	913100006316131618
	558
	2855 1 12
	201707
	www.pret.com.cn
	jiangyq@pret.com.cn

44.08%

0.79%

44.87%

ICT

1

PP

ABS PC PA

2 ICT

ICT LCP

LCP LCP LCP 5G

1 “ ”

1

“ ”

“ ” “ ” 2020 9

2030 2060

“ ”

2021 71%

2021

44% “ ”

“ ”

2

3

ICT

16.5% 2030 1,200GWh

2022 3 “ ”

2025

2030

GGII 2025 460GWh

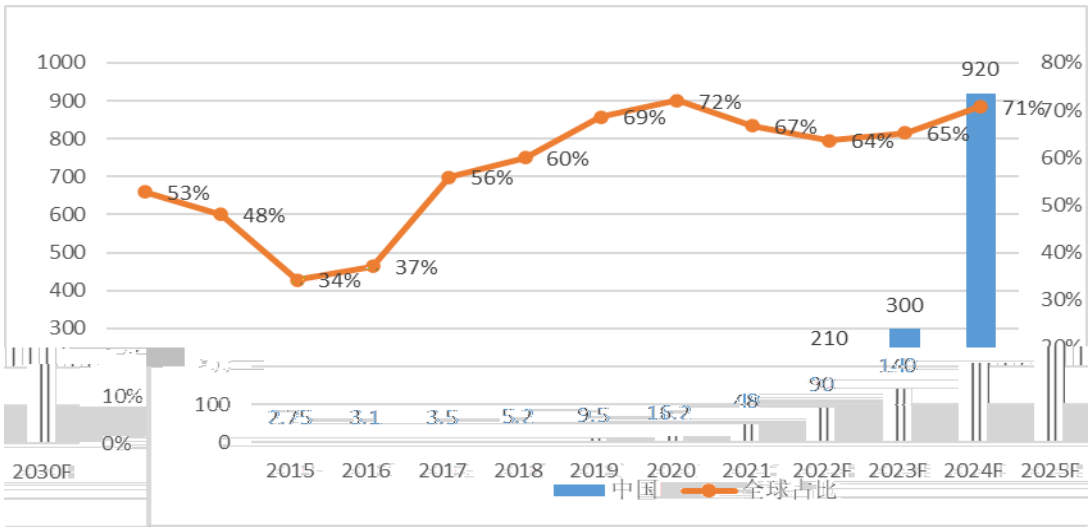
2021-2025 60.11% 2030 1,300GWh 2020

16.2GWh 70.5% 2025

68GWh 2021-2025 32.3% 2030

920GWh

2015-2030 **:GWh %**



GGII 2022 3

2 5G

UPS

4G 5G

2020 5G 60 2020

5G 71.8 4G

780-930W 5G 2,700W 4h

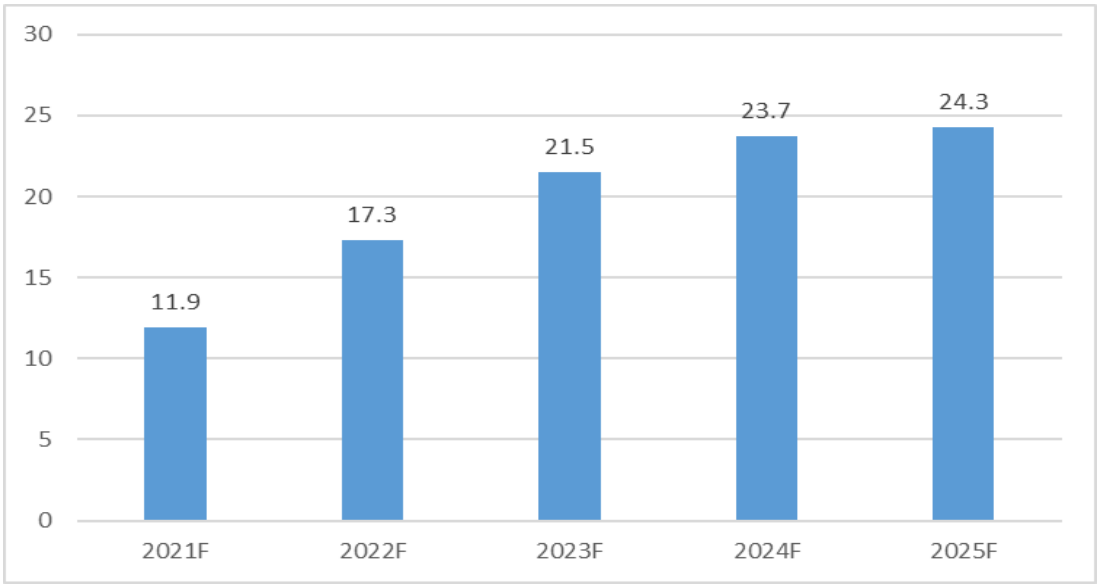
5G 10.8kWh 4G 5G 2

5G

2021 5G 85

11.9GWh 2025 5G 160 24.3GWh

2021-2025 5G :GWh



2022 4

3

1

2017

2020 139

2025 220 2020

34.8 2025 55

202

LCP LCP FCCL

FPC PCB 5G

“ + ”

2

“ ”

8

“ 2GWh

” “ 12GWh 6GWh ”

3

4

“ “

• R B† Î a•”d7@Mt4ðf£P0 ³v¶e2 V LÌñ :U1 Ä Î a vÀ (Ct \ Î Î ao / > 7kfS" \!O fCl i)àH ë 1 W“E Ä9 J ¤ ° UU0C

A

20 80% 20 A

= 20 A / 20 A

P0 N /

D P1

/ P1=P0-D

P1= P0/(1+N)

P1= (P0-D)/(1+N)

6

22

22

1	79.7883%	114,097.30	112,097.30
2	12GWh 6GWh	133,440.89	60,000.00
3	2GWh	50,000.00	20,000.00
4		27,902.70	27,902.70
		325,440.89	220,000.00

79.7883%

79.7883%

1

79.7883%

8 “ 2GWh

”“ 12GWh 6GWh ”

79.7883%

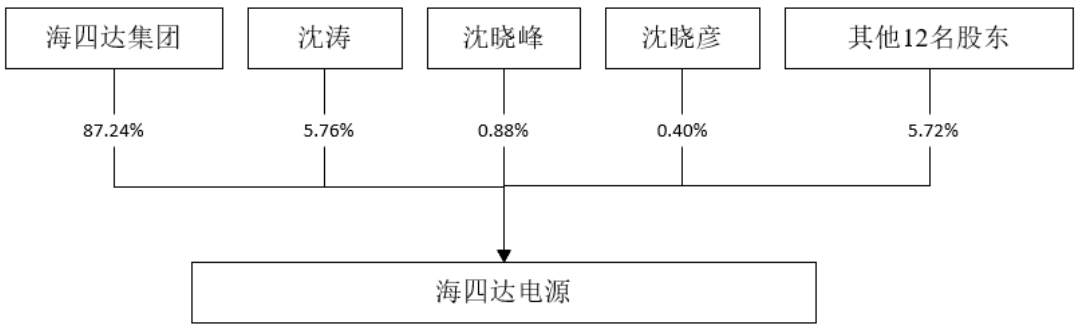
8 87.0392%

2

1

	306
	306
	28,346
	91320600608386159C
	1994 10 28

2



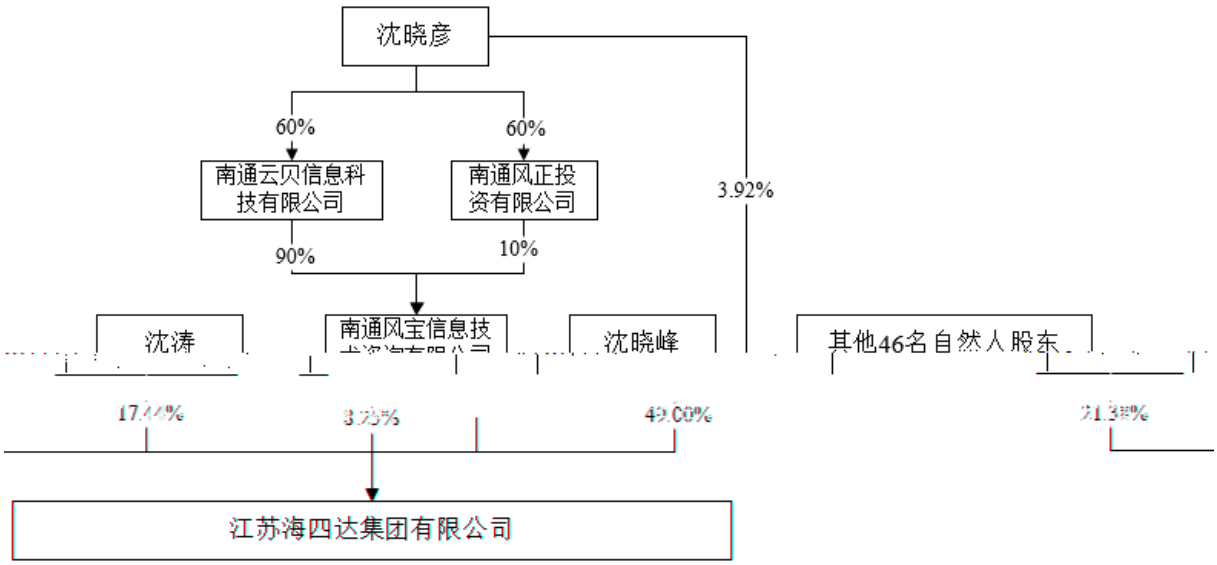
“ 79.7883% ” “ 2 2 A

”

94.27%

A

	899
	8,600
	91320681727234836L
	2001 3 2



B

a

	32062619461026****
	306

b

	32062619721224****
	306

c

	32068119761028****
	899

d

	91320681MA1YATTF0C
	2019 04 28
	2,000.00
	90.00% 10.00%

3

4

,

EMT ,

,

,

5

3 2

3 2

1

1

EMT

EMT

EMT

1

EMT

1

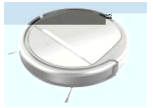
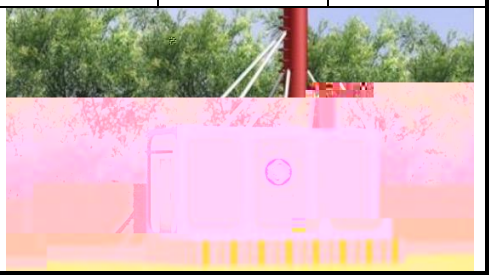
5

1994

BMS

BMS

BMS

863

2021 12 31 50

27

TTI

ITW

Exicom

“ HIGHSTAR”

2021

“ ”

8

	2021 12 31	2020 12 31
	192,753.05	120,479.81
	99,228.35	77,221.91
	291,981.40	197,701.72
	170,617.16	101,930.96
	25,517.07	10,671.95
	196,134.23	112,602.90
	94,931.94	84,840.07
	95,847.17	85,098.82

2020 2021

	2021	2020
	185,334.36	81,690.87
	155,517.74	64,719.25
	12,169.08	-179.97
	11,520.82	-212.03
	10,413.35	424.05
	10,219.93	410.30

2020 2021

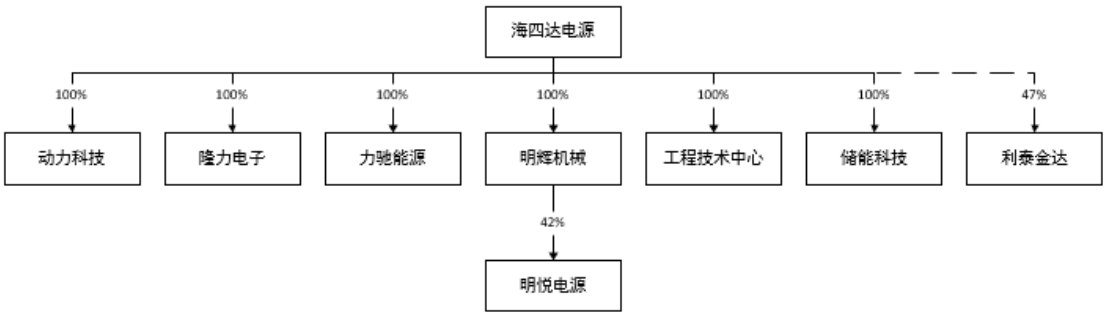
	2021 12 31 / 2021	2020 12 31 / 2020
	67.17%	56.96%
	16.09%	20.78%
	5.62%	0.52%

	2022 3 31 /2022 1-3
	308,550.40
	208,132.49
	100,417.91
	56,226.54
	4,570.74

2022 1-3

9

7 1



	2288	
	91320681MA1X37A591	
	2018 8 22	
		100.00%

	913206817550793940	
	2003-12-08	
		100.00%

	2020-10-21	
		42.00%
		29.00%
		29.00%

	306	
	91320681737819686L	
	2002-04-29	
		100.00%

	2288	
	91320681MAN6M6L3N	
	2022-04-20	
		100.00%

	18 —D622	
	91110111MA01PGUGXG	

	2019-12-24

A

5

6

79.7883%

114,097.30

80,000.00 194,097.30

“ 12

”

194,097.30

2021

		2021 /	**2021 /**		
	194,097.30	291,981.40	461,728.91	63.24%	
	-	185,334.36	487,077.50	38.05%	
	194,097.30	94,931.94	260,378.27	74.54%	

7

8

1

2

9

2022 4 25

A ,

		%
	22,616.80	79.7883

,

B 2022 6 15

79.7883%

C

177,000.00

128,800.00

100%

163,000.00 2

100% 143,000.00 “ ”

=143,000.00 ×79.7883%= 114,097.30

D

80,000.00 “ 2GWh

” “ 12GWh

6GWh ”

,

,

A 4.1

:

a

b

c

d

e

/ 87.24%

f

B 4.4

:

a

b ,

c

d

D 3.2

61,074.30

,

4:6

,

3.2

E 2022 12 31

23,056.80

F 2023 6 30

9,966.20

A

B

C

D

10

A

,

EMT

B

a ,

5

3 2

b

c

3 2

1

1

d EMT

EMT

EMT

e 1

EMT

1

f

:

g

,

C

D

c “

” 2020 2021

2021 12 31

I 2

562,757,525.24

562,757,525.24

562,757,525.24

;

II 2

19,855,877.98

19,855,877.98

19,855,877.98

2

d

, /

e

200 /

200 /

B :

a

“

”

I

II

III

IV

V ,

VI ,

VII

b

C

,

A

a

,

;

b

10 ;

c

;

d

B

a

10

b

c

10

D

:

a

b

2 /

2 2

/

2

c

2

d

A /

,

B

a

b

c

d

C :

a “B ” a b c

b “B ” d

12GWh 6GWh

1

6GWh

2

133,440.89

1		33,951.79	-	25.44%
2		73,000.00	60,000.00	54.71%
3		1,600.00	-	1.20%
4		24,889.10	-	18.65%
		133,440.89	60,000.00	100.00%

3

18 2 40% 3 80% 4

100% 504,106.19 10

463,777.70 35,283.66

20.26% 7.93

4

2022 4 19

100 “

12GWh 6GWh ”

50

5

2022 4

2022 198

2GWh

1

2288 200PPMPatech

1GWh

2

50,000.00

1		8,600.00	-	17.20%
2		31,446.05	20,000.00	62.89%
3		9,953.95	-	19.91%
		50,000.00	20,000.00	100.00%

3

1 2 90% 3 100%

98,960.40 10 979,707.96

10,311.99 16.14%

7.16

4

2288

2021 0042717

5

2022 1

2022 56 2021 11

2GWh

2021 228

1

27,902.70

12.68%

2

1

LCP LCP FCCL

FPC PCB 5G

“ + ”

2

3

“ ”

TW/TWh 2050

4.1TW 500TWh +

GGII 2025

460GWh 2021-2025 60.11% 2030

1,300GWh 2021 12

1.19GWh/

2022 2 “ ”

30%

70%-80%

“ 12GWh

6GWh ” GWh &L È

GGII 2021

22GWh 2026 60GWh 2021 2.7

2021-2026 22% 2020

5.6GWh 64.7%

2021 8.17 18.53 2021 2020

126.87% M4Î

2021 2GW

27,902.70

1

“

12GWh 6GWh ” “ 2GWh

”

“ A

” “ ”

2

2002

2009

2021 12 31

3.03GWh/

863

“ 79.7883% ” “

12GWh 6GWh ” “ 2GWh

” “ ”

@ Ø n ť

“ 79.7883% ”“
12GWh 6GWh ”“ 2GWh
” “ ”

2021
18.53 1.02 2021
29.20 9.49 “ 12GWh
6GWh ” “ 2GWh
”

2021 12 31 43.31%

“ 79.7883%

”

1

2

3

“

” “

” “ 8 ”

7 ∏ جي

“ 79.7883% ”“

12GWh 6GWh ”“ 2GWh

” 2021

1.02 “ 12GWh

6GWh ”“ 2GWh

”

“ 12GWh

6GWh ”

2020 2021 81,690.87

185,334.36 424.05 10,413.35

2020 2021 51,349.86

58,261.34 25.97% 19.95%

Exicom TTI

1 2021 9

3,705.52

2 2020 1 4

236.31

529 2021 6 2

2020 0681 218

449 2021

6 18

2021 11 4

15%

359,996.66 444,754.21

487,077.50 16,404.60 39,810.56 2,100.42

ICT

ICT

“ 79.7883% ”

A

35

[2012]37 3 ——

[2022]3

10%

30%

1

80%

2

40%

3

20%

2/3

2/3

2019-2021

2021	5,040.11	7,508.05	12,548.16	2,374.82	528.38%
2020	4,225.26	-	4,225.26	39,570.57	10.68%
2019	5,281.57	-	5,281.57	16,488.63	32.03%
2019-2021					113.23%

1 2022 4 6 2021 2021
2021 12 31 1,008,022,377 10
0.5 50,401,118.85

2 9 —

3 ——

2019-2021

2021-2023

3 ——

2022

2021 -2023

2021 -2023

1

2

3

10%

30%

1

80%

2

40%

3

20%

4

1

( )

2

3

5

1

2

2/3

[2013]110

[2015]31

“ 12GWh

6GWh ”“ 2GWh

”

	202

1

2

3

4

3 ——

1

1

2

3

4

5

6

7

2

1

2 A

A

2022 4 25